

# **EXHIBIT B**

UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

IN RE: ) Chapter 11  
 ) Case No. 05 B 63146  
THE QUAY CORPORATION, INC., ) Hon. Jack B. Schmetterer  
 )  
Debtor. )

**ORDER GRANTING APPLICATION OF THE OFFICIAL UNSECURED CREDITORS'  
COMMITTEE FOR PAYMENT OF RETAINER TO ITS FINANCIAL CONSULTANT**

This cause coming on for consideration upon the application of the Official Unsecured Creditors' Committee ("Committee") of The Quay Corporation, Inc. ("Debtor") for the payment of a retainer to its financial consultant, The Kucik Valuation Group, L.L.C. ("Kucik"); due notice having been given to all parties entitled thereto, including Debtor and the Office of the United States Trustee; the Court having approved on March 16, 2006 the Committee's application to employ Kucik as its financial consultant; and the court being duly advised in the premises:

**IT IS HEREBY ORDERED THAT:**

1. Debtor is authorized and shall pay The Kucik Valuation Group, L.L.C. a retainer in the sum of \$7,500.00 as the financial consultant for the Committee.

2. The Kucik Valuation Group shall hold the entire amount of the retainer in its client fund account and shall not apply the retainer to any outstanding fees and costs absent the filing of a

fee application, appropriate notice, and the entry of an order by  
this Court authorizing such payment.

Dated: 4/11/06

ENTER

Hon. Jack B. Schmetterer  
United States Bankruptcy Judge

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